

New Patient Outline of Procedures for Care

Before Your Visit

- Please carefully read the included materials and fill out the Confidential New Patient Information Questionnaire

Step One

- A one-on-one consultation will be done to discuss your health problems and to determine what may be the cause. This consultation will also include an Oriental Medical Examination – including Classical Pulse Diagnosis and Tongue Diagnosis - to determine the precise cause of your problem(s).
- Please bring along any medical reports, x-rays, cat scans etc that relate to your presenting complaint
- Please allow 1 ¼ - 1 ½ hours for this visit

Step Two

- A 15 minute educational session will occur prior to your first treatment to allow you to understand the treatment and therapies being used and allow you to ask any questions
- You will receive your 1st treatment
- Please allow 1 ¼ hours for this visit

Step Three

- You will receive your 2nd and 3rd treatments
- Please allow 1 hour for these visits

Step Four

- At the conclusion of your 3rd treatment, your practitioner will outline your treatment plan detailing your expected number of treatments, duration of care and financial commitments

Most patients that come to our office have one of two objectives in mind concerning their health care. Some patients come for symptomatic relief of pain or discomfort (relief care). Others are interested in having the cause of the problem as well as the symptoms corrected and relieved (corrective care). Your Acupuncturist will weigh your needs and desires when recommending your treatment program.

Please check the type of care desired so that we may be guided by your wishes whenever possible

- Relief Care Corrective Care
- Whatever your Acupuncturist thinks is appropriate for your condition

PLEASE READ CAREFULLY AND SIGN BELOW:

I understand and agree that all services rendered to me are charged directly to me and that I am directly responsible for payment.

I understand and agree that health and accident insurance policies are an arrangement between an insurance carrier and myself.

I understand that TCR Acupuncture will prepare any necessary reports and forms to assist me in making collections from the insurance company.

I hereby authorize the Acupuncturist to treat my condition as he/she deems appropriate. I also agree that I am responsible for all bills incurred at this office.

Patient's Signature _____ Date _____

Consent to Treat a Minor _____ Date _____

Guardian or Spouse's
Signature Authorizing Care _____ Date _____

Confidential New Patient Information

First Name _____	Last Name _____
Address _____	City & Zip Code _____
Home Phone _____	Work Phone _____ Cell Phone _____
SSN # _____	Date of Birth _____
Emergency Contact Name _____	Emergency Contact Phone _____
Marital Status _____	Occupation _____
Referred by _____	Primary Care Dr. _____
	E-Mail Address: _____

Insurance Information

Health Insurance Co. _____	Policy/ID # _____
Name on Card _____	Relationship to Patient _____ DOB _____

Seeking Treatment for

Please list ALL conditions for which you are seeking treatment, in order of significance to you.

<p>1. _____</p> <p>Therapies Tried _____</p> <p>Who is currently treating you for this? _____</p>	<p>How long _____</p> <p>Did/Does it help? _____</p>	<p>Yrs/mo. _____</p> <p>Yes/No _____</p>
<p>2. _____</p> <p>Therapies Tried _____</p> <p>Who is currently treating you for this? _____</p>	<p>How long _____</p> <p>Did/Does it help? _____</p>	<p>Yrs/mo. _____</p> <p>Yes/No _____</p>
<p>3. _____</p> <p>Therapies Tried _____</p> <p>Who is currently treating you for this? _____</p>	<p>How long _____</p> <p>Did/Does it help? _____</p>	<p>Yrs/mo. _____</p> <p>Yes/No _____</p>

Additional Information – Please attach further pages if necessary

MEDICATIONS/SUPPLEMENTS/VITAMINS Please list ALL medications, supplements and vitamins you are taking – please include the dosage
Medications
Supplements
Vitamins
ALLERGIES - Please list ALL known allergies
SURGERIES/HOSPITALIZATIONS - Please list ALL surgeries/hospitalizations, the year they occurred and for what reason
EMOTIONAL/PHYSICAL TRAUMA - Please list ALL emotional and physical traumas (death, divorce, births, car accidents etc)

PAIN- indicate on the diagram where you experience pain

Is the pain:

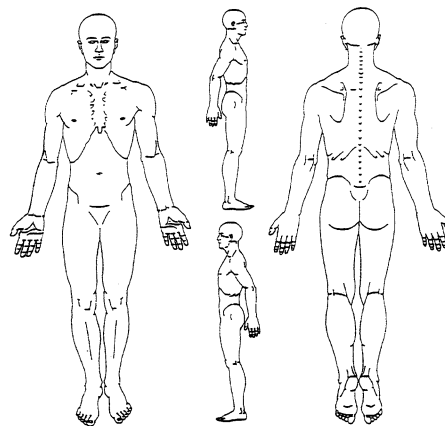
- | | | |
|-----------------------------------|---------------------------------------|---------------------------------|
| <input type="checkbox"/> Sharp | <input type="checkbox"/> Burning | <input type="checkbox"/> Aching |
| <input type="checkbox"/> Cramping | <input type="checkbox"/> Dull | <input type="checkbox"/> Moving |
| <input type="checkbox"/> Fixed | <input type="checkbox"/> Other: _____ | |

Do the following improve the pain?

- | | | |
|-----------------------------------|-------------------------------|-------------------------------|
| <input type="checkbox"/> Pressure | <input type="checkbox"/> Cold | <input type="checkbox"/> Heat |
| <input type="checkbox"/> Exercise | <input type="checkbox"/> Rest | |

Do the following worsen the pain?

- | | | |
|---------------------------------------|-------------------------------|-------------------------------|
| <input type="checkbox"/> Pressure | <input type="checkbox"/> Cold | <input type="checkbox"/> Heat |
| <input type="checkbox"/> Other: _____ | | |



MEDICAL HISTORY – please check any tests taken in the last 12 months

- | | | | | | |
|---------------------------------------|--|---------------------------------------|------------------------------------|--------------------------------------|--------------------------------------|
| <input type="checkbox"/> Physical | <input type="checkbox"/> Cholesterol | <input type="checkbox"/> Blood workup | <input type="checkbox"/> Thyroid | <input type="checkbox"/> Colonoscopy | <input type="checkbox"/> Stress Test |
| <input type="checkbox"/> MRI | <input type="checkbox"/> X-rays | <input type="checkbox"/> CAT scan | <input type="checkbox"/> Mammogram | <input type="checkbox"/> Pap smear | <input type="checkbox"/> Prostate |
| <input type="checkbox"/> HIV/AIDS | <input type="checkbox"/> Hepatitis A/B/C | | | | |
| <input type="checkbox"/> Other: _____ | | | | | |

Significant Results

Please check any of the following that currently pertain to you:

Overall Temperature (Yin & Yang)

The following symptoms indicate an imbalance of Yin and Yang in your body. In Oriental Medicine, Yin is the cool, moist, nourishing aspect of the body. Yang is the hot, dry, invigorating aspect of the body.

- | | |
|---|--|
| <input type="checkbox"/> Cold hands | <input type="checkbox"/> Cold fingers |
| <input type="checkbox"/> Cold feet | <input type="checkbox"/> Cold toes |
| <input type="checkbox"/> Sweaty hands | <input type="checkbox"/> Sweaty feet |
| <input type="checkbox"/> Hot body temperature (sensation) | <input type="checkbox"/> Cold body temperature (sensation) |
| <input type="checkbox"/> Afternoon flushes | <input type="checkbox"/> Night sweats |
| <input type="checkbox"/> Heat in the hands, feet & chest | <input type="checkbox"/> Hot flashes any time of the day |
| <input type="checkbox"/> Thirsty | <input type="checkbox"/> Perspire easily |
| <input type="checkbox"/> Lack of perspiration | <input type="checkbox"/> Take water to bed |

Overall Energy (Lung, Kidney function)

- | | |
|--|--|
| <input type="checkbox"/> Shortness of breath | <input type="checkbox"/> Difficulty keeping eyes open in the daytime |
| <input type="checkbox"/> General weakness | <input type="checkbox"/> Easily catch colds |
| <input type="checkbox"/> Low energy | <input type="checkbox"/> Feel worse after exercise |

Overall Blood (Liver, Spleen, Heart function)

- | | |
|------------------------------------|---|
| <input type="checkbox"/> Dizziness | <input type="checkbox"/> See floating black spots |
|------------------------------------|---|

Heart Function

The following symptoms are indicators of heart malfunction. The heart governs the blood and blood vessels, manifests on the complexion, governs the emotions, and affects speech and taste controls and perspiration.

- | | |
|--|---|
| <input type="checkbox"/> Palpitations | <input type="checkbox"/> Anxiety |
| <input type="checkbox"/> Sores on the tip of the tongue | <input type="checkbox"/> Restlessness |
| <input type="checkbox"/> Mental confusion | <input type="checkbox"/> Chest pain traveling to the shoulder |
| <input type="checkbox"/> Frequent dreams | <input type="checkbox"/> Wake unrefreshed |
| <input type="checkbox"/> Drink coffee (# cups per day : _____) | |

Lung Function

The following symptoms are indicators of lung malfunction. The lungs govern breathing, control the movement of energy, control the immune system, regulate water passages, control the skin and open the nose, throat and sinuses.

- | | |
|--|---|
| <input type="checkbox"/> Nasal Discharge (Color: _____) | <input type="checkbox"/> Cough |
| <input type="checkbox"/> Nose Bleeds | <input type="checkbox"/> Sinus Congestion |
| <input type="checkbox"/> Dry mouth | <input type="checkbox"/> Dry throat |
| <input type="checkbox"/> Dry nose | <input type="checkbox"/> Dry skin |
| <input type="checkbox"/> Allergies (To what: _____) | |
| <input type="checkbox"/> Alternating fever and chills | <input type="checkbox"/> Sneezing |
| <input type="checkbox"/> Headache (Location: _____) | <input type="checkbox"/> Overall achy feeling in the body |
| <input type="checkbox"/> Stiff neck | <input type="checkbox"/> Stiff shoulders |
| <input type="checkbox"/> Sore throat | <input type="checkbox"/> Difficulty breathing |
| <input type="checkbox"/> Smoke cigarettes (# per day: _____) | <input type="checkbox"/> Sadness |
| <input type="checkbox"/> Melancholy | |

Spleen Function

The following symptoms are indicators of spleen malfunction. The spleen assists in breaking food down into usable nutrients and then transports those nutrients throughout the body, keeps the blood in the blood vessels, governs the muscles, manifests in the lips and holds the organs up in the body.

- | | |
|---|--|
| <input type="checkbox"/> Low appetite | <input type="checkbox"/> Abrupt weight gain |
| <input type="checkbox"/> Abrupt weight loss | <input type="checkbox"/> Abdominal bloating |
| <input type="checkbox"/> Abdominal gas | <input type="checkbox"/> Gurgling noise in the stomach |
| <input type="checkbox"/> Fatigue after eating | <input type="checkbox"/> Prolapsed organs (prev. diagnosed, where : _____) |
| <input type="checkbox"/> Easily bruised | <input type="checkbox"/> Hemorrhoids |
| <input type="checkbox"/> Pensive | <input type="checkbox"/> Over-thinking |
| <input type="checkbox"/> Worry | |

Spleen, Stomach, Large Intestines, Small Intestine Function

- | | |
|--|---|
| <input type="checkbox"/> Loose | <input type="checkbox"/> Constipated |
| <input type="checkbox"/> Incomplete stools | <input type="checkbox"/> Diarrhea |
| <input type="checkbox"/> Blood in stools | <input type="checkbox"/> Mucous in stools |
| <input type="checkbox"/> Undigested food in stools | |

Dampness Trapped in the Body

The following symptoms are indicators of "dampness" which simply refers to fluids that are not metabolized effectively and cause health problems in the body.

- | | |
|---|---|
| <input type="checkbox"/> Mental heaviness | <input type="checkbox"/> Mental sluggishness |
| <input type="checkbox"/> Mental fogginess | <input type="checkbox"/> Swollen hands |
| <input type="checkbox"/> Swollen feet | <input type="checkbox"/> Swollen joints |
| <input type="checkbox"/> Chest congestion | <input type="checkbox"/> Nausea |
| <input type="checkbox"/> Snoring | <input type="checkbox"/> General sensation of heaviness in the body |

Stomach Function

The following symptoms are indicators of stomach malfunction. The stomach controls the breakdown of food and nutrients, descends the energy and is the origin of the body's fluids.

- | | |
|--|---|
| <input type="checkbox"/> Burning sensation after eating | <input type="checkbox"/> Large appetite |
| <input type="checkbox"/> Bad breath | <input type="checkbox"/> Mouth (canker) sores |
| <input type="checkbox"/> Bleeding, swollen or painful gums | <input type="checkbox"/> Heartburn |
| <input type="checkbox"/> Acid regurgitation | <input type="checkbox"/> Ulcer (diagnosed) |
| <input type="checkbox"/> Belching | <input type="checkbox"/> Hiccoughs |
| <input type="checkbox"/> Stomach pain | <input type="checkbox"/> Vomiting |

Liver, Gall Bladder Function

The following symptoms are indicators of liver malfunction. The liver stores the blood, ensures the smooth flow of energy throughout the body, nourishes the tendons and ligaments, manifests in the nails and opens in the eyes. The gall bladder stores bile, which breaks down fats.

- | | |
|---|--|
| <input type="checkbox"/> Chest pain | <input type="checkbox"/> Alternating diarrhea & constipation |
| <input type="checkbox"/> Tight sensation in chest | <input type="checkbox"/> Bitter taste in mouth |
| <input type="checkbox"/> Anger easily | <input type="checkbox"/> Frustration |
| <input type="checkbox"/> Depression | <input type="checkbox"/> Irritability |
| <input type="checkbox"/> Frequently unable to adapt to stress (What causes the stress? _____) | |
| <input type="checkbox"/> Skin rashes | <input type="checkbox"/> Headache at the top of the head |
| <input type="checkbox"/> Tingling sensation | <input type="checkbox"/> Numbness |
| <input type="checkbox"/> Muscle spasms | <input type="checkbox"/> Muscle twitching |
| <input type="checkbox"/> Muscle cramps | <input type="checkbox"/> Seizures |
| <input type="checkbox"/> Convulsions | <input type="checkbox"/> Lump in the throat |
| <input type="checkbox"/> Neck tension | <input type="checkbox"/> Limited range of motion - neck |
| <input type="checkbox"/> Shoulder tension | <input type="checkbox"/> Limited range of motion - shoulder |
| <input type="checkbox"/> Hip pain | <input type="checkbox"/> Drink Alcohol (Type? _____, How much/week? ____) |
| <input type="checkbox"/> High-pitched ringing in ears | <input type="checkbox"/> Recreational Drugs (Which? _____ How often? ____) |
| <input type="checkbox"/> Gall stones (history or current) | <input type="checkbox"/> Sexually transmitted diseases (Which? _____) |

Eyes (Liver function)

- | | |
|--|---|
| <input type="checkbox"/> Itchy | <input type="checkbox"/> Bloodshot |
| <input type="checkbox"/> Hot | <input type="checkbox"/> Dry |
| <input type="checkbox"/> Watery | <input type="checkbox"/> Gritty |
| <input type="checkbox"/> Blurry vision | <input type="checkbox"/> Decreased night vision |
| <input type="checkbox"/> Near-sighted | <input type="checkbox"/> Far-sighted |

Kidney, Urinary Bladder Function

The following symptoms are indicators of kidney or urinary bladder malfunction. The kidney and adrenal system govern birth/growth/reproduction/development, produce the bone marrow, nourish the brain, control the bones, govern water, open to the ears, manifest the hair, and control the ureter/spermatic duct and lower section of the large intestine. The urinary bladder stores and eliminates impure fluids from the body.

- | | |
|--|---|
| <input type="checkbox"/> Frequent cavities | <input type="checkbox"/> Easily broken bones |
| <input type="checkbox"/> Sore knees | <input type="checkbox"/> Weak knees |
| <input type="checkbox"/> Cold sensation in the knees | <input type="checkbox"/> Low back pain |
| <input type="checkbox"/> Memory problems | <input type="checkbox"/> Excessive hair loss |
| <input type="checkbox"/> Low-pitched ringing in ears | <input type="checkbox"/> Kidney stones |
| <input type="checkbox"/> Bladder infections | <input type="checkbox"/> Wake during night to urinate twice or more |
| <input type="checkbox"/> Lack of bladder control | <input type="checkbox"/> Fear |
| <input type="checkbox"/> Easily startled | |

Urination

- | | | |
|---------------------------------------|--------------------------------------|------------------------------------|
| <input type="checkbox"/> Normal color | <input type="checkbox"/> Dark yellow | <input type="checkbox"/> Clear |
| <input type="checkbox"/> Reddish | <input type="checkbox"/> Cloudy | <input type="checkbox"/> Scanty |
| <input type="checkbox"/> Profuse | <input type="checkbox"/> Strong odor | <input type="checkbox"/> Burning |
| <input type="checkbox"/> Painful | <input type="checkbox"/> Discharge | <input type="checkbox"/> Difficult |
| <input type="checkbox"/> Urgent | <input type="checkbox"/> Frequent | |

Libido

- | | | |
|---------------------------------|-------------------------------|------------------------------|
| <input type="checkbox"/> Normal | <input type="checkbox"/> High | <input type="checkbox"/> Low |
|---------------------------------|-------------------------------|------------------------------|

Women Only

Menstrual Cycle

Regular Menstrual Cycle Yes No
 Pregnant Yes No
 Number of Pregnancies: _____ Number of children: _____
 Age of First Menstruation: _____ Age of Menopause (if applicable): _____
 Average number of days of flow: _____ Average number of days of entire cycle: _____

Do you experience:
 vaginal discharge Bleeding between periods

Do you experience any of the following pre-menstrual symptoms?

<input type="checkbox"/> nausea	<input type="checkbox"/> vomiting	<input type="checkbox"/> food cravings
<input type="checkbox"/> water retention	<input type="checkbox"/> breast swelling	<input type="checkbox"/> headaches
<input type="checkbox"/> migraines	<input type="checkbox"/> breast tenderness	<input type="checkbox"/> depression
<input type="checkbox"/> irritability	<input type="checkbox"/> anxiety	
<input type="checkbox"/> other emotions: _____		
<input type="checkbox"/> dull pain (Where? _____)		
<input type="checkbox"/> sharp pain (Where? _____)		

Please fill in the following menstrual chart: First day of last menstrual period: _____

	Day 1	Day 2	Day 3	Day 4	Day 5	Day 6	Day 7
Color – normal, bright red, pale, brown, rust, dark, purple, other							
Amount of Flow – normal, heavy, light							
Pain/cramps – location, dull, sharp, other							
Clots – large, small, black, purple, red, other							
Vomiting – yes, no							
Nausea – yes, no							
Other							

Men Only

Swollen testes Testicular Pain Impotence
 Premature ejaculation Feeling of coldness/numbness in external genitalia
 Other: _____

Practitioner Notes: _____

All please fill out:

Other Comments: _____

Patient Signature: _____